

Steve Landis
Northwest Mortgage Group, Inc
10260 SW Greenburg Road
Suite 900
Portland, OR 97223
503-452-0001

ITEMS NEEDED

Confidential Fax 503-802-7690

Personal Information For Application

Current Federal Tax Return, all schedules

Past 30 Days Pay Stubs

Past 2 Years W2's

Past 2 Months Bank Statements & Investment & Retirement
Account Statements - ALL PAGES, even if blank.

(If quarterly or annual, most recent statement only)

For Self-Employed Applicants

Past 2 years Personal Tax Returns - Federal return only,
all schedules

Past 2 years Business Tax Returns including 1099 and K-1
Forms (Also required for clients with more than 25% of
income from commission and those who own rental
property.)

If you have any questions as you gather your
information together or begin to complete your
on-line application, please contact our office.

We welcome the opportunity to work with you.

Landis Group Contacts

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Steve Landis

Certified Mortgage Planner